Difficult Conversations in the Workplace: How to Effectively Prepare for a Successful Conversation

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Disclosures

Mindy Hamilton- none

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Learning Objectives

- Describe and discuss difficult workplace conversations
- Learn and apply techniques to prepare for the conversation
- Learn and apply techniques to have the conversation

Conversation examples

- Day to day conversations that affect our work lives
 - I want a promotion, but I was overlooked
 - I have to discuss lack of personal hygiene with a trainee
 - The nurse manager of my clinic is often late
 - I suspect substance abuse in my trainee
 - I feel that a colleague of mine is shirking their duties and putting extra work on me

Why are these conversations difficult?

- Potentially embarrassing topics
- o Disbelief or denial from the receiver
- High stakes, if discussing remediation or promotion
- May be a hierarchy involved
- Relationship may be at risk
- Emotions from both sides



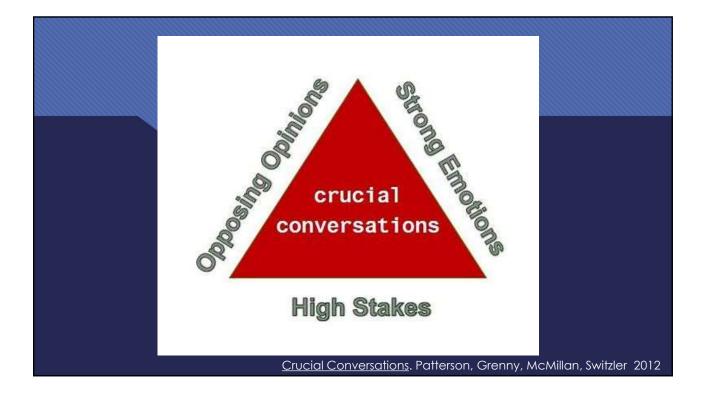
Why are these similar/different from parent/patient conversations?

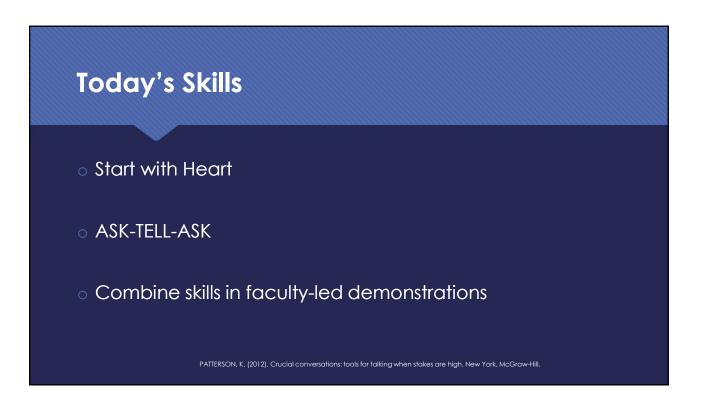
Similar

- High stakes
- Emotions can be very high
- Want to maintain relationship
- No one is at their best
- May be uncertainty

Different

- Person may or may not be aware of the issue
- You engage on a different level
- Power base is different
- You will likely have a continued relationship with this person





Start with Heart....



- Prior to the conversation
 - Manage your emotions and get to cognitive frame of mind
- Begin a high risk conversation with the right motives
 - What do you want for yourself, the other person, and the relationship?

PATTERSON, K. (2012). Crucial conversations: tools for talking when stakes are high. New York, McGraw-Hill.

Preparing – Reflect on..

The Situation: Describe in neutral terms

- What is the problem as you see/experience it?
- Where is common ground?

Preparing – Reflect on..

<u>Self:</u>

- My stress reaction?
- My goal?
- How I do want to be in the conversation?

Preparing – Reflect on..

The Other:

- Assume is unaware or well-intentioned
- Recognize you do not know what's going on for them
- Anticipate stress response

Small Group Discussion

Large Group Discussion- Questions on Self-Reflection Exercise?

ASK-TELL-ASK

o ASK

- Invitation to discuss the issue
- Use "I' statements

o TELL

- Identify the problem
- State the problem using facts and not emotion
- o ASK
 - What is their perspective?
 - How do they see this issue?



End Well and Make a Plan

• End well

- Conclude the conversation
- Be prepared that it may not actually end with goals accomplished
- Keep emotions in control

• Make a Plan

- Next steps?
- Provide support for future
- Work on solutions
- Maintain relationship



ASK-TELL-ASK Example

• ASK

Dan, I wanted to talk with you about something that has come to my attention. Do you have a minute?

o TELL

 Two of the female fellows feel uncomfortable that you often put your arm around them while on clinical service.

o ASK

I would like to hear your perspective on these concerns.

End well and Make a Plan- Example

• End Well

 Dan, I appreciate you taking these concerns seriously and for being open with me. Thank you for changing these behaviors.

Make a Plan

 I'm happy to meet again in a few weeks. You are a great clinician and I value your contribution to the fellowship.

Key Phrases-Initial Ask

- I'd like to discuss something with you that I think will help us work together more effectively.
- I need your help with what just happened. Do you have a few minutes? I'd like to talk about _____ with you and get your point of view.
- I'd like to talk about _____. I think we may have different ideas on how to _____
- I'd like to see if we might reach a better understanding about _____. I really want to hear your feelings about this and share my perspective as well.
- I wanted to talk with you about ______ because _____ (why is it important; common ground)
- "I saw, noticed, I heard_____" (objectively describe, observed, changeable behavior)
- "I am _____confused, surprised, uncertain, frustrated____" (name own state of mind, emotion)

Faculty Demonstration

- o Roles
 - Conversation initiator
 - Conversation partner
- Activity
 - Faculty demonstration of cases
 - Large group discussion

Tips and Reminders....

- A successful outcome will depend on two things: how you present yourself and what you say..
- Acknowledge the emotion, both yours and theirs...Know and return to your purpose at difficult moments.
- Use "I" statements
- Don't assume your conversation partner can see things from your point of view and think about their point of view
- Practice the conversation with a friend before holding the real one

Adapted from Judy Singer <u>We Have to Talk: A Step-By-Step Checklist for Difficult Conversations</u>, Judy Ringer, https://www.judyringer.com/.

Resources and Thank You

- <u>Crucial Conversations</u>. Tools for talking when stakes are high (2nd Ed). K Patterson, J Grenny, R McMillan, A Switzler. 2012; McGraw Hill.
- <u>Difficult Conversations</u>. How to discuss what matters most. D Stone,. B Patton, S Heen. 1999; © Douglas Stone, Bruce M. Patton, Sheila Heen; Penguin Books
- <u>Failure to Communicate</u>. How conversations go wrong and what you can do to right them. H Weeks. 2010; © Holly Weeks; Harvard Business School Publishing
- We Have to Talk: A Step-By-Step Checklist for Difficult Conversations, Judy Ringer, <u>https://www.judyringer.com/</u>.
- Dianna Ploof, Dena Hofkosh, Rick Saladino, Sylvia Choi, Evelyn Reis and Ana Radovic

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